Balance Point Data Tools

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Agenda

- The Fastest and Easiest Way to Import and Maintain your MAX Data
- Overview of Balance Point Data Tools
 - Part Cloner
 - SuperZap
 - MAX ID Changer
 - Quick Data Loader (QDL) with Excel

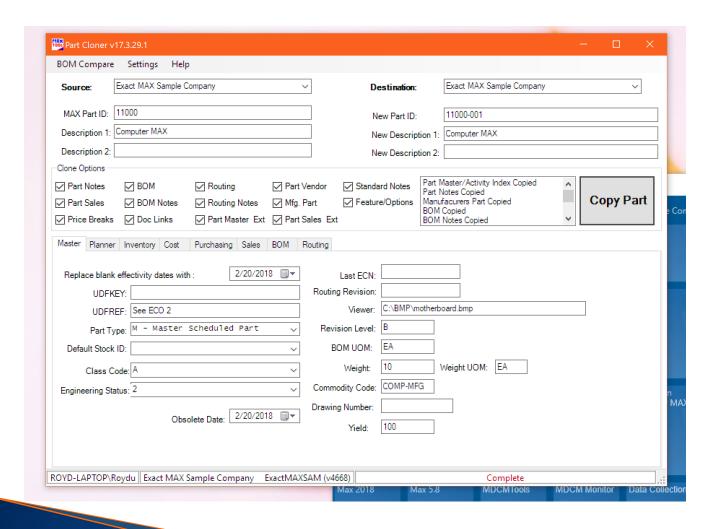


Overview Max Part Cloner

- Time consuming process to key the many tables of information into Max for a new part.
- Clone Part information from database to database
- Clone Part number to new part number



Max Part Cloner



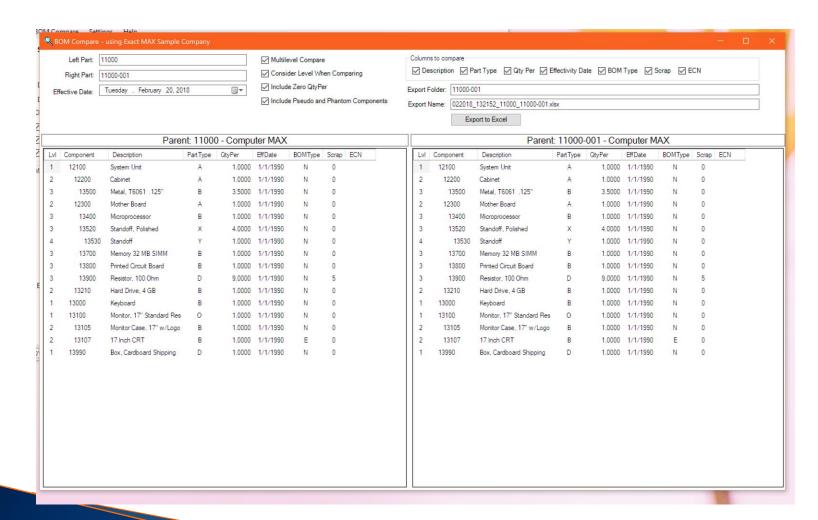
Edit info before cloning

Clone selected tables

BOM compare



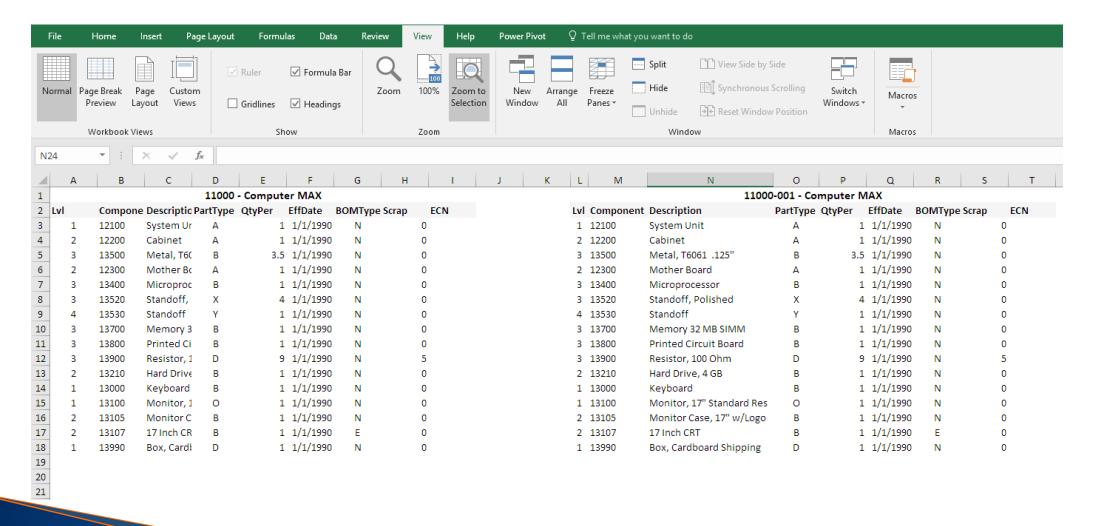
BOM Compare



Export to Excel



Excel BOM Export



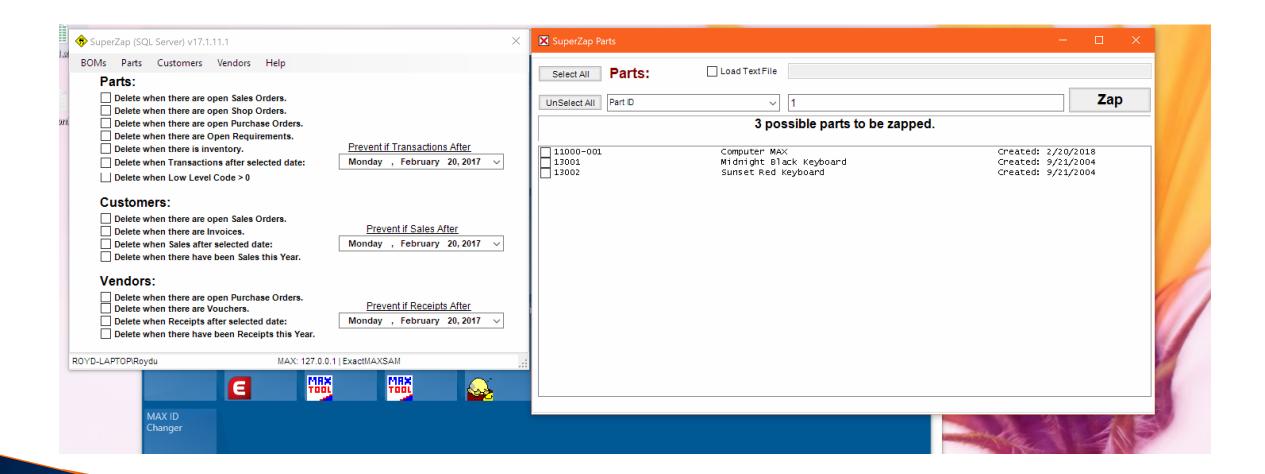


Super Zap

- Eliminates unneeded MAX Part, Customer and Vendor records
- Purges data and all historical data.
- Select criteria for purging using rules
- Confirms no open transactions are included in selected data



SuperZap



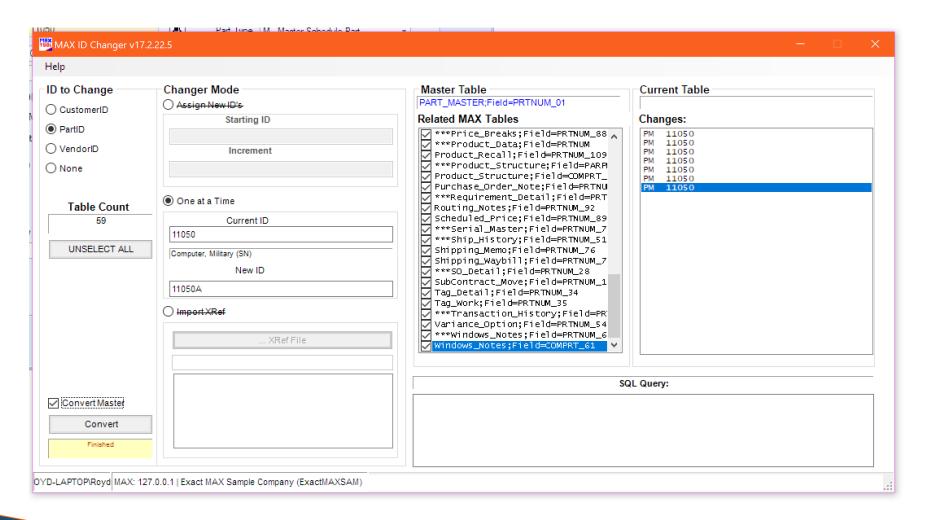


Max ID Changer

- Business change over time ... and sometimes the data needs too
- The Max ID changer can update Part Numbers, Customer ID and Vendor IDs
- One at a time
- Sequenial IDs
- Use a text file to assign a unique ID
- Will update related IDs in all Max Tables



MaxID Changer





Max Quick Data Loader

The Quick Data Loader gets your data into the Max objects by using Excel spreadsheets.

Features

- Easy to use graphical interface
- Support for large files
- Verify before loading/updating
- Support for custom extended tables
- Creates a log of changed objects
- Set field defaults
- Create the import template

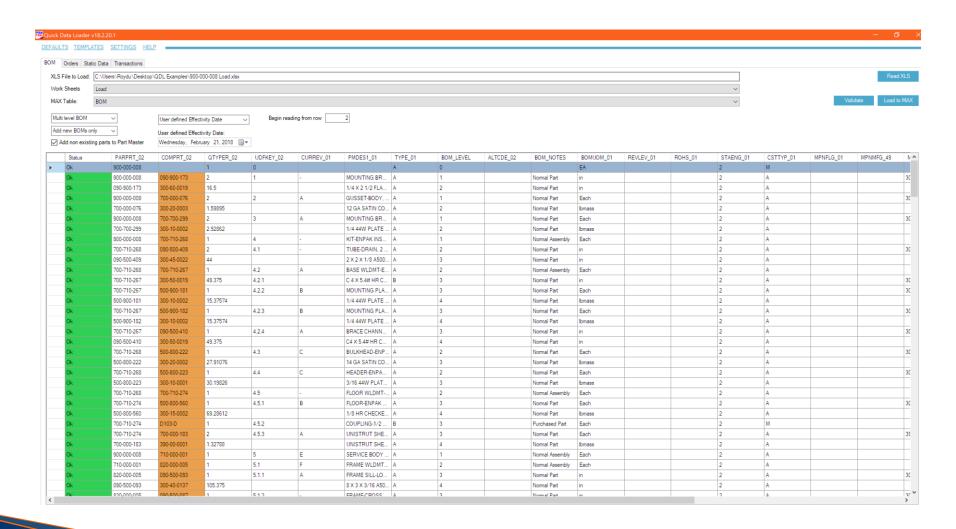


Max Quick Data Loader

- Quickly Update Max tables
 - Part master information, descriptions
 - Update address information
 - Commodity codes, Classification codes
 - Insert or Update Single and Multilevel BOMS
 - Import from CAD package BOM and transform to Max BOM



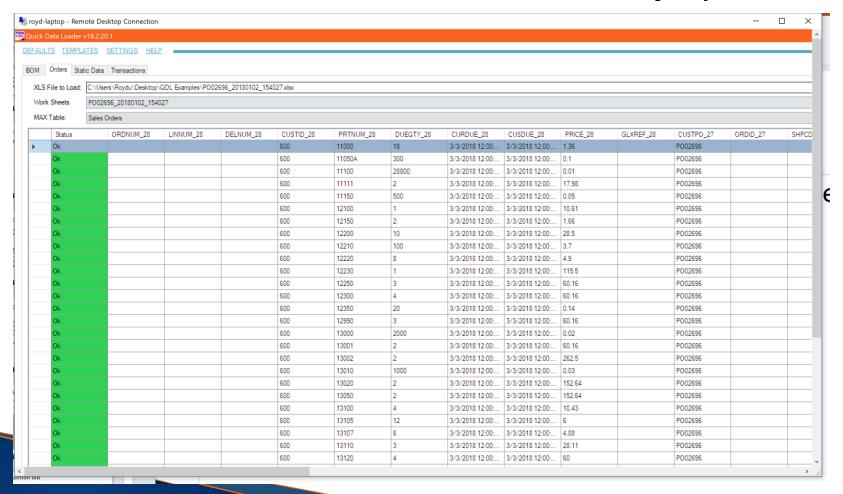
QDL BOM tab





QDL Order tab

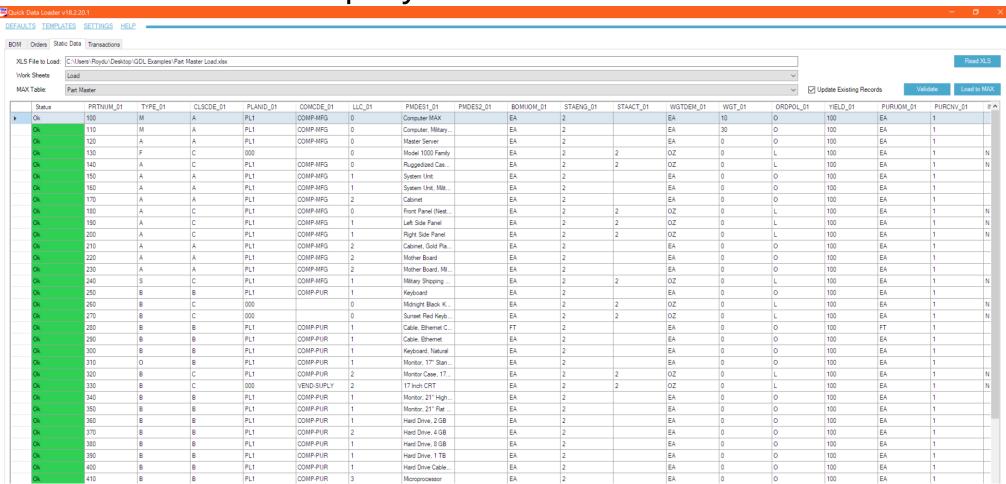
> Sales, Work, Purchase Orders created by spreadsheet entry





QDL Static Tables

Create a new company database in a short time





Demo

Insert a multilevel BOM from a CAD Vault

Create Sales Orders from a email CVS file

Insert Parts into Part Master



Questions

